

ESIS Request Form

1) INTERMEDIARY DETAILS

Advisor name

Company name

Company address

Postcode

Telephone number

Email address

Company status Appointed representative Independent

Company FCA registration no.

Network FCA registration no.

Network name

Level of service provided Advised

The Society's normal practice is not to accept execution only sales via intermediaries.

2) CUSTOMER DETAILS

	1st Applicant	2nd Applicant
Name	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>
Employment type	<input type="checkbox"/> Employed - permanent <input type="checkbox"/> Temporary	<input type="checkbox"/> Employed - permanent <input type="checkbox"/> Temporary
Employment status	<input type="checkbox"/> Employed - renewable contract <input type="checkbox"/> Other <input type="checkbox"/> Self employed	<input type="checkbox"/> Employed - renewable contract <input type="checkbox"/> Other <input type="checkbox"/> Self employed
Length of service	<input type="text"/>	<input type="text"/>
Gross annual salary	£ <input type="text"/>	£ <input type="text"/>
What currency is your salary paid in?	<input type="text"/>	<input type="text"/>
If Sterling, is this pegged to a foreign currency?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Please confirm currency	<input type="text"/>	<input type="text"/>

3) CUSTOMER CREDIT HISTORY

Have you personally, or as a company director, been bankrupt, insolvent or entered into any arrangement with your creditors?

	1st Applicant	2nd Applicant
Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

Have you or any member of your family or any person living with you ever been convicted or charged (but not yet tried) in respect of any criminal offence (excluding motoring convictions) or been given a police caution?

Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
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Have you ever been refused any credit including a mortgage or taken out any payday loans?

Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
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Have you ever had any property repossessed by a lender either voluntary or otherwise?

Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
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Have you ever had a Default or County Court Judgement registered against you or have you ever failed to keep up with payments?

Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
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Have you applied elsewhere for a loan on this property within the last 12 months?

Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
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If you have answered 'yes' to any of these questions, please provide additional information within section 6.



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FOR INTERMEDIARIES ONLY. YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

Marsden Building Society is a member of the Building Societies Association. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, under registration number 206050. Principal Office, 6-20 Russell Street, Nelson, Lancashire BB9 7NJ.

*Calls will be recorded and may be monitored. FP191092-001